

Instructions for finalizing your Partnering Agreement

- 1. Start by filling out the "Partnering Agreement Template" but don't sign it before you get to step 4.
- 2. Meet with your prospective partner and walk-through "Discussion Questions for Partnering by the IAMCP". Document the discussion in the template and it will become part of the Partnering Agreement as an Appendix.
- 3. Study the latest version of the "IAMCP Code of Ethics and Professional Conduct" as it will become part of the Partnering Agreement.
- 4. Sign the Partnering Agreement.